



Chapter 12 –

Bilateral Asymmetries, Global Groups Register and the exchange of information

1. Bilateral asymmetries in Merchandise Trade Statistics
 - Country of origin versus Country of consignment
 - CIF/FOB adjustments for import valuation
2. BOP/SNA adjustments of Merchandise Trade Statistics
 - Manufacturing services
3. Bilateral trade asymmetries arising from global value chain arrangements
 - Price adjustments and transfer pricing
4. Resolving bilateral trade and investment asymmetries for inter-country input-output tables
 - Official statistics versus analytical database
 - Inter-country SUTs and balanced bilateral trade and investments statistics
5. Global register of multi-national enterprise groups
 - EGR and the harmonization of FATS statistics in EU area
 - Global Groups Register
6. New institutional environment needed for countries to collaborate and share information in their compilation of national accounts, business statistics and short term statistics

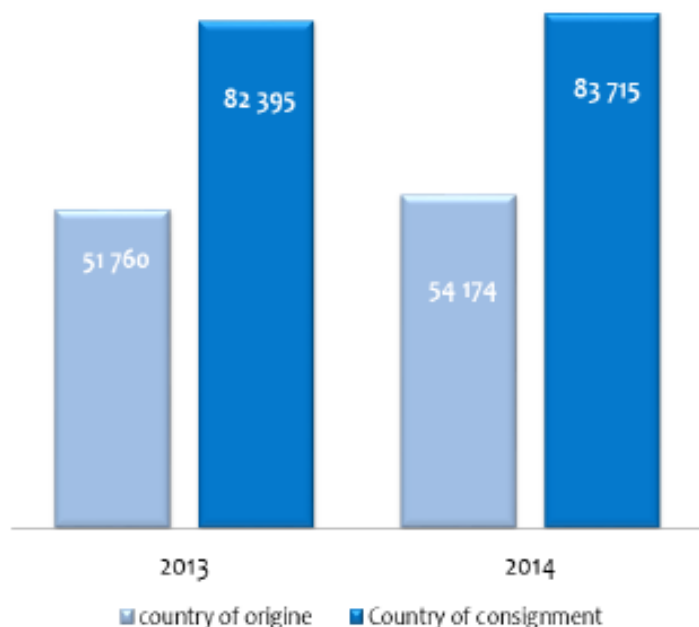
Country of origine / Country of consignment
2013-2014

Valeur MDH

| Pays partenaires | country of origine | | Country of consignment | | Différence en MDH | | Différence en % | |
|------------------|--------------------|--------|------------------------|--------|-------------------|---------|-----------------|--------|
| | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 | 2013 | 2014 |
| ESPAGNE | 51 760 | 54 174 | 82 395 | 83 715 | +30 635 | +29 541 | +59,2 | +54,5 |
| EGYPTE | 4 154 | 4 606 | 22 755 | 18 613 | +18 601 | +14 007 | +447,8 | +304,1 |
| FRANCE | 49 976 | 48 837 | 52 285 | 55 845 | +2 309 | +7 008 | +4,6 | +14,3 |
| BELGIQUE | 6 828 | 8 235 | 13 909 | 14 918 | +7 081 | +6 683 | +103,7 | +81,2 |
| PAYS-BAS | 6 030 | 7 846 | 7 794 | 8 981 | +1 764 | +1 135 | +29,3 | +14,5 |
| ARABIE SAOUDITE | 23 524 | 21 082 | 3 730 | 4 350 | -19 794 | -16 732 | -+84,1 | -+79,4 |
| CHINE | 26 535 | 29 496 | 14 839 | 17 563 | -11 696 | -11 933 | -+44,1 | -+40,5 |
| RUSSIE | 16 033 | 16 335 | 9 075 | 10 436 | -6 958 | -5 899 | -+43,4 | -+36,1 |
| ALLEMAGNE | 18 319 | 20 453 | 13 948 | 15 665 | -4 371 | -4 788 | -+23,9 | -+23,4 |
| ETATS-UNIS | 29 008 | 26 924 | 23 213 | 22 443 | -5 795 | -4 481 | -+20,0 | -+16,6 |
| TURQUIE | 12 062 | 14 445 | 11 339 | 12 028 | -723 | -2 417 | -+6,0 | -+16,7 |
| IRAQ | 11 428 | 7 210 | 6 504 | 5 231 | -4 924 | -1 979 | -+43,1 | -+27,4 |
| ITALIE | 20 544 | 19 531 | 19 654 | 17 609 | -890 | -1 922 | -+4,3 | -+9,8 |
| ROUMANIE | 3 916 | 4 216 | 3 795 | 2 385 | -121 | -1 831 | -+3,1 | -+43,4 |

ESPAGNE

IMPORTATIONS ESPAGNE (MDH)

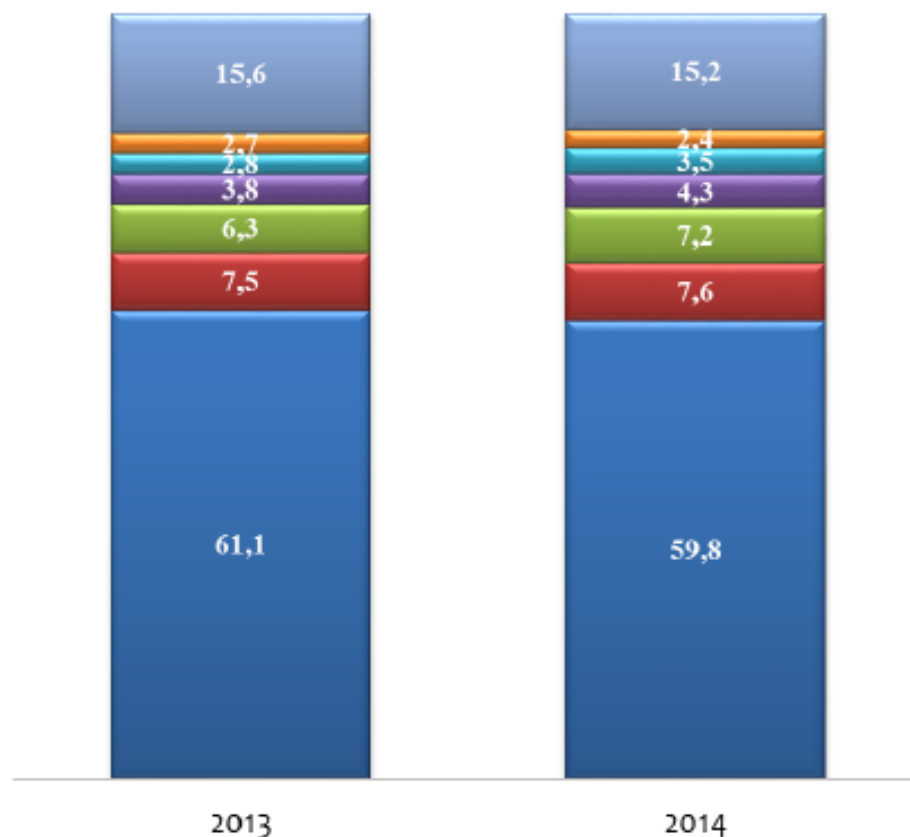


COUNTRY SUPPLIER / SPAIN RANK

| | 2013 | 2014 |
|------------------------|------|------|
| country of origine | 1 | 1 |
| Country of consignment | 1 | 1 |

ORIGIN OF IMPORTS FROM SPAIN

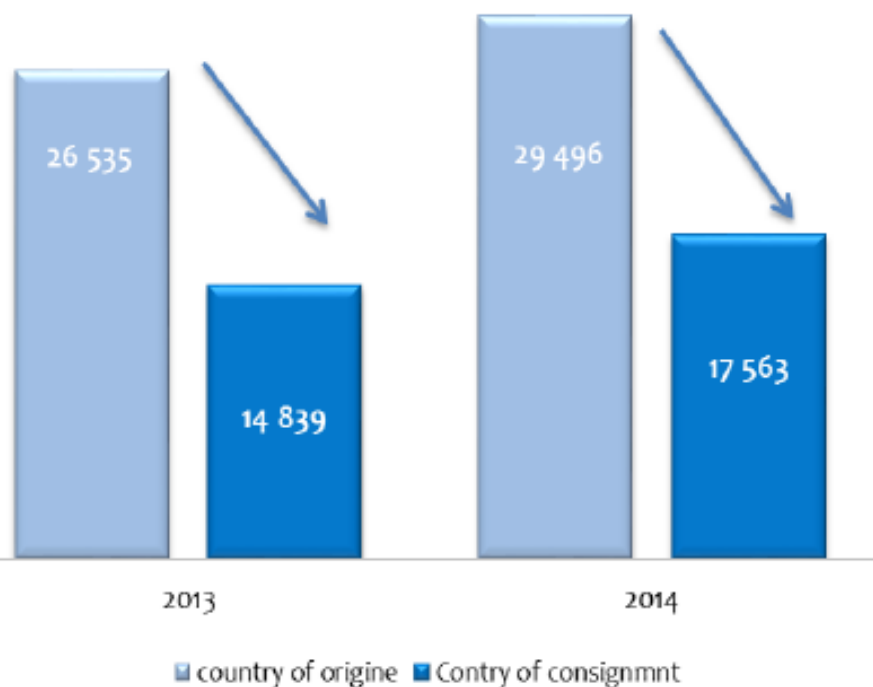
%



- ESPAGNE
- CHINE
- FRANCE
- ALLEMAGNE
- ITALIE
- TURQUIE
- AUTRES

CHINE

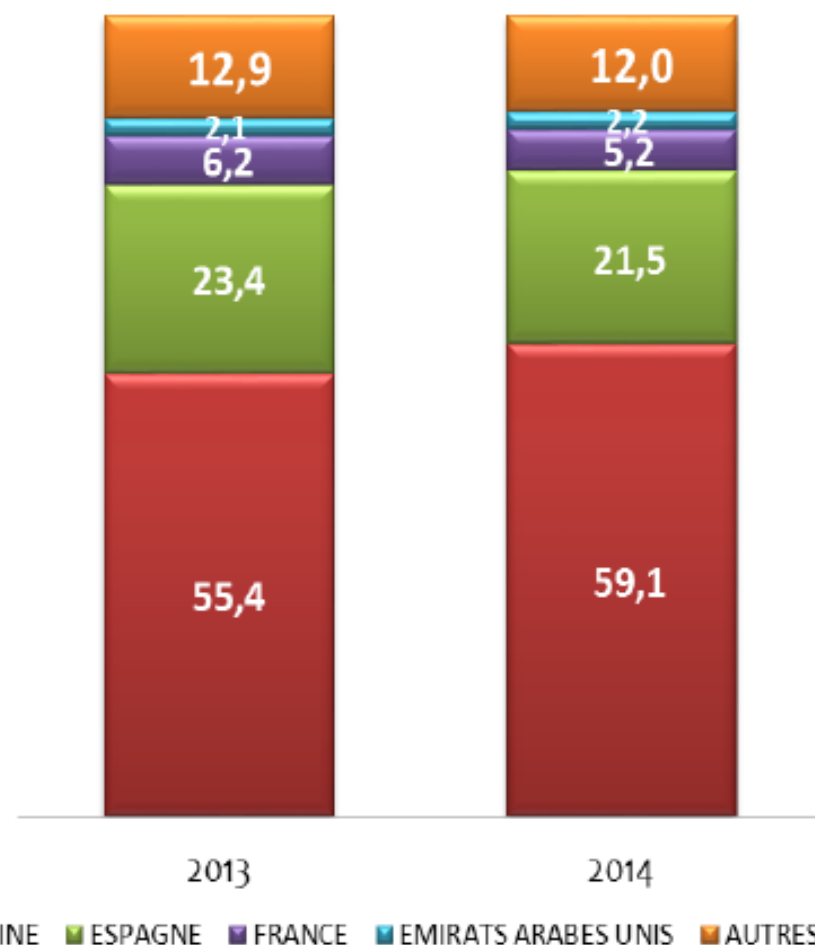
IMPORTATIONS CHINE (MDH)



COUNTRY SUPPLIER/CHINA RANK

| | 2013 | 2014 |
|------------------------|------|------|
| country of origine | 4 | 3 |
| Country of consignment | 6 | 6 |

Country of consignment of imports/ Chinese origin



■ CHINE ■ ESPAGNE ■ FRANCE ■ EMIRATS ARABES UNIS ■ AUTRES



IMTS 2010 recommandes to adopt imports value CIF

La valeur statistique à l'import



Import CIF = Prix du bien + frais de Transport + Coût d'assurance

FABISER → costs must be deducted

First step: Clean up data

- The data processing relates to the 2015 ie 545,882 import customs declarations (DUM): 1.913.948 articles imported (**11.223HS**)
- the freight and insurance informations are not exhaustive: only 40% of the customs declarations DUMs
- the outliers are eliminated from data (5% of DUM)(close to 5% of the DUM).
- Use of a threshold of 100dh (\$ 10) considered significant;

seconde step: generate the rate of freight and insurance

Among **11.223** HS (10 degits) imported in **2015**, **2.037** HS were adjusted (CIF to FOB) at 10degits level.

Third step: apply the the rate of freight and insurance

we use the rates by countrie of origine and countrie of consignement to adjust the rest

- ❖ **4.700** SH were adjusted (CIF to FOB) at à 6degits
- ❖ **3.265** SH were adjusted (CIF to FOB) at à 4degits
- ❖ **the others adjusted at 2degits (chapter).**

Wiesbaden Group - Tokyo, 11 November

Developing a Global Statistical Register for Multi-National Enterprise Groups

Lessons learned from the Euro Groups Register

Amerigo LIOTTI – EUROSTAT
Ronald JANSEN – UNSD



UNSC (**Decision 46/107 in 2015**) officially requested to

- 1. prepare a "Handbook on the measurement of international trade and economic globalization statistics"*
- 2. create a global register of multinational enterprise groups*

Handbook Context = growth in globalization and resulting need for an extended set of business statistics and economic accounts

Handbook Focus = Measurement and analysis of regional and global value chains



Global Value Chains have four basic dimensions:

- 1. an input-output structure, which describes the process of transforming raw materials into final products*
- 2. a geographical dimension*
- 3. a governance structure, which explains how the value chain is controlled*
- 4. an institutional context of the industry value chain*

A Global Groups Register can be of great help to decipher the geographical and governance structure of a GVC

From EGR to GGR



- **Confidentiality will be the main issue**
 - NSIs are reluctant to share confidential micro-data
- GGR → no legal framework as EGR, but can build on:
 - *the EGR platform*
 - *the experience in using commercial data*
 - *the LEI developments*
 - *the UN capacity to recommend better sharing of information*



1st phase

- Tests on different possible sources to prove the feasibility
- Tests on global profiling
- Reflection on the GGR content and on flows with EGR

2018: Report to the UNSC



Questions?